

ELECTRONIC COMMUNICATION CONSENT FORM

Thank you for selecting Wood Accounting Services LLC to assist you with the preparation of your tax return. Federal law requires this consent form be provided to you. Unless authorized by law, we cannot use your tax return information for purposes other than the preparation and filing of your tax return without your consent.

You are not required to complete this form. If we obtain your signature on this form by conditioning our tax return preparation services on your consent, your consent will not be valid. Your consent is valid for the amount of time specified below.

We are requesting that you sign this form if you are interested in having your return sent by email. We cannot send your return to a third party. The return will be sent to the email address that you provide on this form. The return will be sent to you as a PDF file and it will not be encrypted. This will allow you to forward the return to any requesting party. If you prefer we will encrypt and password protect the PDF file using a password that you will provide us on this form. If you choose to forward the encrypted file to a bank or other third party you would then have to give them the password.

We are requesting that you sign this form if you are interested in receiving limited information regarding your tax return via email or text messaging. Your cell phone number and your carrier are required to facilitate the texting process. Your email will be required for the emailing process. We will use our Gmail account for this type of communication. For security reasons we will request that you include the password that you are providing on this form in all communications. While there are no fees associated with this on our end, standard messaging fees apply in accordance with you carrier.

I agree do not agree to allow you to send my tax return to me by email.

I do not want encryption want encryption want an electronic copy after completion.

Email _____

Password: (Required for encryption) _____

I agree disagree to allow limited email or text message communications.

Cell Phone Number _____ Carrier _____

Email _____

Password: (Required for text) _____

The tax information may not be disclosed or used by Wood Accounting Services LLC for any other purpose other than that permitted by this consent document.

This consent will be valid for a period of three years from the date of signature. It applies to all tax returns, including previous years.

Name (print) _____

Signature _____

Date _____